

JIE CHEN

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Jie has significant experience with individual income tax planning and compliance with a strong focus on estate, gift, fiduciary and private foundation. She works closely with high net worth clients to provide comprehensive wealth planning in the areas of estates, trusts and family wealth transfer. She also reviews estate planning documents including wills and trust instruments to determine the proper treatment of assets and liabilities for tax purposes. Jie is a licensed CPA in the state of New York.

陈洁女士专长于美国个人所得税的筹划和申报，尤其对个人家庭财产的转移、继承或赠与、家庭信托及私人基金会特别丰富的经验。她与高净值客户紧密工作以便更全面地提供客户在遗产、信托和家庭财产转移方面的财富规划。她还审核客户的各种财产规划文件，包括遗嘱和家庭信托文件，以便确定合理的税务申报方式。陈洁女士是纽约州的注册会计师。