

## KATE VASILIEV

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### PRINCIPAL, UHY LLP

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### INDUSTRY EXPERTISE:

- Family-Owned Business
- Manufacturing & Distribution
- Not-for-Profit & Education
- Real Estate

### ACTIVE & PRIOR PROFESSIONAL MEMBERSHIPS:

- American Institute of Certified Public Accountants (AICPA), member
- Maryland Association of Certified Public Accountants (MACPA), member
- Young Professional Network of Howard County, former Steering Team Committee chair

Kate Vasiliev manages audits, reviews, compilations and tax returns for numerous clients including real estate developers, investors, wholesale, contractors and property managers, as well as charities and foundations.

Additionally, Kate keeps abreast of financial rules that pertain to both for-profit entities and non-profit organizations and provides thorough and precise analysis of various types of financial documents to ensure compliance with statutes, laws, administrative codes, and corporate regulations

Kate has significant experience with the preparation of large, multi-state individual, partnership and s-corporation returns. Her expertise in “nexus” or “business presence” tax issues, allows her to provide clients with insightful tax compliance advice and analysis. She is also specialized in the preparation of Form 990 for exempt organizations.

### PROFESSIONAL EXPERIENCE:

- Quality Control Assurance
- Team Development & Training
- Business Consulting
- GAAP & OCBOA Compliance
- Attestation Engagement Management
- Financial Statements & Reporting
- Attestation Engagement Management
- Tax Returns & Compliance
- Nexus Review & Tax Implications

### BACKGROUND:

- Licensed CPA in the state of Maryland
- B.S., Business Economics and Management, BIP Institute of Law
- M.S., Business Economics and Management, BIP Institute of Law

### THOUGHT LEADERSHIP:

- Served on quality control committee, continuing education and training committee and marketing committee.
- Contributed articles on various accounting topics for non-profit organizations: “Restricted Assets and How They Affect Non-Profit Organizations”, “Accounting Standards Updates for Nonprofits When Reporting and Allocating Expenses, Classifying Net Assets and Reporting Board-Designated Assets”, “Special Events – GAAP vs IRC!”
- Hosted and presented a non-profit seminar “Top Questions CPA Firms Receive from Non-Profits”
- Presented various accounting and auditing topics at in-house staff trainings