

## JIE CHEN

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Jie is a Principal in the Tax Department. She has significant experience in tax compliance with focus on high net worth individuals, estate, trust and private foundation.

### PROFESSIONAL EXPERIENCE:

- Tax planning for closely held business owners, hedge fund managers and other high net worth individuals.
- Manage tax compliance that includes the preparation of US gift, estate, trust individual income taxation and private foundation.
- Serve as a subject matter expert in gift and trust tax compliance in NYC office.

### BACKGROUND:

- Licensed CPA in the state of New York
- Masters in Accountancy, Zicklin School of Business

### PRINCIPAL, UHY ADVISORS NY, INC.

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### INDUSTRY EXPERTISE:

- High Net Worth Individuals
- Trust & Estate

### ACTIVE & PRIOR PROFESSIONAL MEMBERSHIPS:

- New York State Society of Certified Public Accountants
- American Institute of Certified Public Accountants