

N. THÉRÈSE WOLFE



Thérèse has more than 20 years of experience in taxation and accounting. She specializes in tax planning and preparation for the complex needs of business owners and their closely held businesses. Thérèse commits herself to the highest level of client service by working closely with and understanding the needs of her clients.

PROFESSIONAL EXPERIENCE:

- Business start-ups
- Business tax planning and preparation
- Individual income tax planning and preparation
- Representation before state and federal taxation authorities
- Financial planning and projections
- Tax and business consulting

BACKGROUND:

- Licensed CPA in the state of New York
- B.B.A., Siena College

PRINCIPAL, UHY LLP

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INDUSTRY EXPERTISE:

- Start-ups
- Individuals
- Family Owned and Closely Held Businesses
- Not-for-Profit

ACTIVE & PRIOR PROFESSIONAL MEMBERSHIPS:

- New York State Society of Certified Public Accountants
- American Institute of Certified Public Accountants

ACTIVE & PRIOR CIVIC MEMBERSHIPS:

- The Friends of the Choir of the Cathedral of All Saints, Treasurer