

## STEVEN GOESTENKORS

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Steve is a Managing Director and the Director of Tax Services with UHY Advisors MO, Inc. He is also a Partner with UHY LLP, a licensed CPA firm. During his career, Steve has developed extensive expertise in estate and trust administration, planning and compliance. He is a licensed CPA in the state of Missouri.

### PROFESSIONAL EXPERIENCE:

- Provide management consulting services including:
  - Budgeting and projections
  - Tax Planning and projections
  - Employee Benefit Plans
  - Estate Planning
  - Succession Planning
- Oversee and provide financial expertise in a variety of audit, business efficiency reviews and financial reporting engagements for privately held companies in a variety of industries

### BACKGROUND:

- Licensed CPA in the state of MO
- J.B.S. in Accounting, St. Louis University, St. Louis, MO, 1990

**PARTNER, UHY LLP**  
**MANAGING DIRECTOR, UHY ADVISORS MO, INC.**

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### INDUSTRY EXPERTISE:

- Construction
- Manufacturing & Distribution
- Personal Services
- Governmental
- Federal Tax
- Estate and Gift Tax
- High Net Worth
- Individual Tax
- Succession Planning
- Wealth Planning
- Not-For-Profit & Higher Education
- Distribution
- Staffing & Technology

### ACTIVE & PRIOR PROFESSIONAL MEMBERSHIPS:

- American Institute of Certified Public Accountants
- Estate Planning Council of St. Louis
- Missouri Society of Certified Public Accountants
- Adjunct Professor for Maryville University in St. Louis