

## WILLIAM J. SUTTON

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For over 25 years, Bill has provided tax and consulting services to a broad spectrum of businesses. Over the years he has become a trusted source to his clients for tax planning, research, consulting, and compliance.

Bill's experience enables him to identify opportunities to leverage tax laws, recommend best practices, and help maximize shareholder returns.

### PROFESSIONAL EXPERIENCE:

- Income Tax Accounting: ASC 740 work papers and records.
- Federal Tax Compliance:
  - Oversee and review federal tax returns for many clients, including consolidated corporate returns, S corporations, LLCs, and partnerships.
  - Experience dealing with complex corporate structures
  - Research and development credit consultation
  - Federal tax research and planning
  - Experience defending clients before the IRS
- Consulting:
  - Succession planning
  - Mergers & acquisitions
  - Retirement Plan Consulting

### BACKGROUND:

- Licensed CPA in the state of Missouri
- Qualified Pension Administrator
- Certified Pension Consultant
- B.S. in Business Administration, University of Missouri, St. Louis, MO 1980
- Master's in Accounting with Tax Emphasis, University of Missouri, St. Louis, 1987

### PRINCIPAL, UHY ADVISORS MO, INC.

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### INDUSTRY EXPERTISE:

- Employee Benefits
- Professional Services
- Manufacturing
- Retail
- Technology
- Petroleum
- Compensation and Benefits
- Federal Tax
- High Net Worth
- Income & Franchise Taxes
- Individual Tax

### ACTIVE & PRIOR PROFESSIONAL MEMBERSHIPS:

- Missouri Society of Certified Public Accountants
- American Institute of Certified Public Accountants
- American Society of Pension Professionals & Actuaries