

## F. MICHAEL ZOVISTOSKI



**PARTNER, UHY LLP  
MANAGING DIRECTOR, UHY ADVISORS  
NY, INC.**

Email: [mzovistoski@uhy-us.com](mailto:mzovistoski@uhy-us.com)  
Direct: (518) 694-5916

### INDUSTRY EXPERTISE:

- Broker/Dealers
- Import/Distribution
- Manufacturing
- Not-for-profit
- Real Estate

### ACTIVE & PRIOR PROFESSIONAL MEMBERSHIPS:

- Financial Planning Association
- American Institute of Certified Public Accountants
- New York State Society of Certified Public Accountants
- Northeast Chapter of the New York Society of Certified Public Accountants

### ACTIVE & PRIOR CIVIC MEMBERSHIPS:

- Chair of the College of Saint Rose Planned Giving Advisory Committee
- Chair of the Capital Region Sponsor a Scholar, Inc.
- Founder and Board Member of the Moynihan Scholarship Fund, Inc.
- Board Member: Double H Ranch
- Member of the Governmental Affairs Committee: Capital Region Chamber of Commerce
- Member of the Board of Directors of the Free Form Fibers, LLC.
- Resident Member of the Fort Orange Club
- Investor in Eastern New York Angels LLC.
- Past President of the New York State Society of Certified Public Accountants

Mike has over 30 years of comprehensive auditing experience in a variety of industries and over 20 years as a financial service professional. Mike is an active member of the firm's National Manufacturing / Distribution Group and Marketing Group. In addition to being a Certified Public Accountant and Certified Financial Planner, Mike's licenses include: FINRA Series 7, 24, 26, 66 and NYS insurance licenses for Life, Accident & Health, Variable Annuities (NY, FL, CA, CT & NJ). Mike is also a member of the New York Executive Committee.

### PROFESSIONAL EXPERIENCE:

- Overseeing large multi-faceted audit and consulting engagements, some of which have multiple global offices.
- Co-founder of UHY Advisors' wealth management practice, which provides holistic wealth management, including planned giving and estate planning and in conjunction with effective tax planning strategies.
- Served as the financial advisor for bankruptcy committees, has testified in federal bankruptcy court as an expert witness and has instructed various CPA review classes.
- As an active member and investor in Eastern New York Angels, LLC (ENYA), Mike invests in and provides due diligence services and mentoring to early-stage companies in the Eastern Region of New York State, commonly known as Tech Valley.
- Mike's diverse experience, insight, and commitment allow him to focus on the unique needs of early stage and middle-market businesses, as well as tax-exempt/not-for-profit organizations. The cost-efficient delivery of accurate and timely accounting and consulting services and innovative tax, business and wealth advisory strategies are his principal focus. He is responsible for the delivery of accounting and consulting services which optimize growth, profitability and wealth management for our clients.
- In May 2017, Mike was instrumental in organizing the NYSSCPA's first lobby day and presented Bill Number 7895-A to members of the New York State Assembly and Senate, which was subsequently passed by both houses and signed into law on October 23rd, 2017. Again, in May 2018, Mike took a change in New York State Education Law to the Assembly and Senate, which received unanimous support in both houses and was signed into law on December 21, 2018.

### BACKGROUND:

- Licensed CPA in the State of New York
- Certified Financial Planner<sup>®</sup>
- Coopers & Lybrand, Albany, NY 1984-1988
- Albany City Hostel, Inc., Albany, NY 1981-1984
- NYS Higher Education Services Corporation, Albany, NY 1979-1981
- Bachelors of Business Administration, Siena College
- CFP Professional Education Program – College for Financial Planners

*Securities offered through Securities America, Inc. Member FINRA/SIPC. Advisory services offered through Securities America Advisors, Inc. Non-attest and attest services offered through UHY Advisors, Inc. and/or UHY LLC. UHY Advisors, Inc., UHY LLC and Securities America are separate entities.*

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### **ACTIVE & PRIOR CIVIC MEMBERSHIPS (CONTINUED):**

- Past Officer of the Foundation for Accounting Education (FAE)
- Former member of the Executive Advisory Board for Siena College School of Business
- Former officer of the Regional Food Bank of Northeastern New York, Community Living Partnership, Inc., and Colonie Babe Ruth