

## KATHY CROCKETT

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### **MANAGING DIRECTOR, UHY ADVISORS MI, INC.**

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Direct: 586 843 2611

#### **INDUSTRY EXPERTISE:**

- Manufacturing and Distribution
- Health Care
- Professional Services
- Real Estate

#### **ACTIVE & PRIOR PROFESSIONAL MEMBERSHIPS:**

- Member – Michigan Association of Certified Public Accountants
- Member – American Institute of Certified Public Accountants

Kathy has over 20 years of experience in both private and public accounting with an emphasis on privately held companies. She is a member of the tax department. Kathy also leads the GROW committee for UHY's Women Invested in Success & Excellence ("WISE") Michigan chapter.

#### **PROFESSIONAL EXPERIENCE:**

- Provides comprehensive tax and business consulting services to middle market companies in a variety of industries
- Builds strong relationships with private owners, finance and tax professionals
- Extensive knowledge of tax compliance issues, federal tax planning, state and local taxation, business forecasts and projections, and business plan preparation for startup and distressed companies
- Serves as owner/controller contact for a wide range of both local and national client engagements
- Provides strategic planning, consultation and transactional tax analysis for mergers and acquisitions
- Identifies opportunities to maximize profits, minimize taxes and protect assets

#### **BACKGROUND:**

- Licensed CPA in the state of Michigan
- M.S. in Professional Accountancy, Walsh College
- B.B.A., Walsh College

#### **THOUGHT LEADERSHIP:**

- Recognized as "Notable Woman in Finance", Crain's Detroit Business