

ANDREW S. GILBERT



Andrew Gilbert is a member of the audit and assurance department. He is co-chair of the firm's national health care practice and a member of the national petroleum practice. He has experience overseeing the performance of reviews and compilations, and the preparation of financial statements and tax returns for middle-market clients.

PROFESSIONAL EXPERIENCE:

- Specializes in performing reviews and compilations and preparing financial statements for clients in the middle market
- Identifies opportunities to maximize profits, minimize taxes and protect assets
- Works with middle market companies in the area of strategic business planning, tax planning strategies, transaction services, financial reporting, operational improvements, industry-specific taxes, estate planning, and other related services
- Responsible for reviewing financial statements to ensure they meet quality accounting standards
- Provides professional tax consulting services for high net worth individuals

BACKGROUND:

- Licensed CPA in the state of Michigan
- M.S. in Accounting, Walsh College
- B.S. in Accounting, Walsh College

THOUGHT LEADERSHIP:

- "The Paycheck Protection Program", Real Team Real Estate COVID-19 Market Conversation
- "Changes in Tax Laws and What it Means to You", 2013
- Regular speaker on relevant business topics such as cutting edge tax strategies, estate planning and entity structuring

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INDUSTRY EXPERTISE:

- Healthcare
- Manufacturing and Distribution
- Petroleum
- Retail
- Lumber and Building Materials

ACTIVE & PRIOR PROFESSIONAL MEMBERSHIPS:

- Member – Michigan Association of Certified Public Accountants
- Member – American Institute of Certified Public Accountants

ACTIVE & PRIOR CIVIC MEMBERSHIPS:

- Board Member and Treasurer – McLaren Macomb Foundation
- Board Member & Treasurer – Painted Wings Foundation
- Former Board Member & Treasurer – Utica Community Schools Foundation for Educational Excellence