

PATRICK J. GREGORY



**PARTNER, UHY LLP
MANAGING DIRECTOR,
UHY ADVISORS MI, INC.**

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INDUSTRY EXPERTISE:

- Manufacturing and Distribution
- Retail
- Real Estate
- Transportation
- Professional Services

ACTIVE & PRIOR PROFESSIONAL MEMBERSHIPS:

- Member – Michigan Association of Certified Public Accountants
- Member – American Institute of Public Accountants, Tax Division
- Former Board Member – Family Business Council
- Former Board Member – Michigan Associated Food Dealers

ACTIVE & PRIOR CIVIC MEMBERSHIPS:

- Member – Chaldean American Chamber of Commerce
- Instructor – Junior Achievement
- Volunteer – St. Leo's Soup Kitchen
- Volunteer – Our Lady of Sorrows School
- Youth Athletic Coach – Various
- Former Varsity Coach – Mercy High School Hockey Team

Pat is a leader of the tax department. With over 40 years of accounting experience, he has an active role in developing tax strategies for a variety of clients.

PROFESSIONAL EXPERIENCE:

- Assists and represents clients in cases involving Internal Revenue Service scrutiny
- Specializes in creating innovative tax strategies to help companies increase profits, preserve wealth and achieve short and long term goals
- Advises clients in Estate, Gift and Trust Tax Planning
- Advises companies on the sale, merger or acquisition of a business
- Prepares business forecasts and projections and assists in mergers and acquisition planning and transaction negotiations

BACKGROUND:

- Licensed CPA in the state of Michigan
- Joined the firm in 1978
- B.A. in Accounting, Michigan Technological University
- M.S. in Taxation, Walsh College

THOUGHT LEADERSHIP:

- "Tax Update", UHY LLP 2016 Accounting and Business Conference
- Local 4 WDIV News interview on the impact of government shutdown, 2019
- "Sales and use tax discussion including Michigan 2014 Public Acts 553 & 554", UHY LLP Sales Tax Breakfast Forum, 2015
- "State and Local Tax Update", UHY Advisors Annual Tax Forum, 2010-2014
- "Concepts and Current Developments of Nexus", UHY Advisors State and Local Tax Forum II, October 2013
- "Sales and Use Tax Fundamentals", UHY Advisors State and Local Tax Forum I, September 2013
- Presenter for various corporate tax topics including mergers and acquisitions, entity structuring, IRS audits and abatements, and retirement and estate planning