

STEPHANIE REFO



Stephanie Refo is a principal and member of the accounting and auditing department. Stephanie has more than ten years of experience providing auditing and tax services to Common Interest Reality Associations (CIRAs), real estate and investment companies.

PROFESSIONAL EXPERIENCE:

- Financial audits under generally accepted auditing standards for condominiums, homeowner's associations and housing cooperatives
- Advised on specific accounting treatments and disclosure requirements for clients filing Chapter 11
- Consulting with clients about new accounting treatments and different tax treatments available for CIRAs
- Assessing internal controls of associations and management companies

BACKGROUND:

- Licensed CPA in the District of Columbia
- B.S. in Accounting, George Mason University

THOUGHT LEADERSHIP:

- Presentation of various accounting and auditing topics at in-house staff meetings
- Developed training guide for audit processes and documentation requirements

PRINCIPAL, UHY LLP

Email: srefo@uhy-us.com
Direct: 410 423 4833

INDUSTRY EXPERTISE:

- Common Interest Reality Associations
- Real Estate
- Investment Companies

ACTIVE & PRIOR PROFESSIONAL MEMBERSHIPS:

- American Institute of Certified Public Accountants

ACTIVE & PRIOR CIVIC MEMBERSHIPS:

- Current Treasurer, Stone Manor I Homeowners Association
- Former Treasurer, Jefferson Green Condominium
- Former Volunteer Firefighter