ROBERT BAUER

PARTNER, UHY LLP
MANAGING DIRECTOR, UHY ADVISORS MO, INC.

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Direct: 314 615 1238

INDUSTRY EXPERTISE:

- Real Estate
- Construction
- Manufacturing & Distribution
- Estate and Gift Tax
- Federal Tax
- High Net Worth Individuals
- Income & Franchise Tax
- Individual Tax
- Succession Planning
- Wealth Management
- Wealth Planning

ACTIVE & PRIOR PROFESSIONAL MEMBERSHIPS:

- American Institute of Certified Public Accountants
- Missouri Society of Certified Public Accountants, Taxation Committee Member
- Board of Directors member on the Estate Planning Council of St. Louis

ACTIVE & PRIOR CIVIC MEMBERSHIPS:

- Past Board of Directors Member St. Louis Rotary
- American Diabetes Association -Tour De Cure events

Bob has cultivated a reputation with his clients as a common sense business advisor and tax planning advocate. He is very accessible and is a great resource for his clients, colleagues, and other professional advisors. Bob serves on UHY LLP's National Personal & Estate and Real Estate practice teams and lends his time to civic and charitable organizations.

With over 25 years of experience, his areas of expertise include real estate transactions, syndications, entity structure, partnership taxation, tax planning for brokers, agents, development, management companies, holding companies and family owned/closely-held businesses. He has consulted with publicly and privately owned entities regarding income tax planning, estate and gift tax planning, management advisory services, accounting services, executive compensation, and private wealth management.

Previously, Bob served on the firm's National Board of Directors.

PROFESSIONAL EXPERIENCE:

- Planning for real estate partnership organizational structures
- Consults on foreign withholdings
- Overall tax planning with debt and equity structures
- Manages tax engagements for business with revenues from $10 million to $2.8 billion
- Providing middle market companies advice on tax structuring of mergers and acquisitions
- Consulting with business and real estate owners on partnership tax allocations
- Preparing extensive estate tax plans for clients resulting in multimillion dollar tax savings
- Creating, documenting, and communicating complex tax savings strategies and entity structures, including successful representation before taxing authorities
- Assisting owners in succession planning with key employees and family members

BACKGROUND:

- Licensed CPA in the state of Missouri
- PFS, American Institute of Certified Public Accountants Designation of Personal Financial Specialist
- Certified Financial Planner TM
- Joined the firm in 1984
- Kraft, Hoopes and Huff, 1982-1984
- B.S. in Business Administration with emphasis in Accounting, University of Missouri, St. Louis, MO, 1981

THOUGHT LEADERSHIP:

- "Cost Segregation", presented to law firms and contractors, July 2010
- "Sale to Defective Grantor Trust", *St. Louis Business Journal*, October 2011
- "Mergers and Acquisitions for Middle Market Co.", presented to UHY Advisors' clients and friends, February 2012
- "Succession Planning", presented to the American Subcontractors Association, April & May 2012