

JAMES DANIELS



Jim is a Partner with UHY LLP and a Managing Director with UHY Advisors NY, Inc. He is also a licensed CPA and attorney.

PROFESSIONAL EXPERIENCE:

- Manages the Albany tax practice, which includes oversight of all tax engagements
- Extensive background serving a variety of entities with tax compliance and planning related to:
 - Corporate Tax
 - Individual Tax
 - Estate Tax
 - State and Local Tax
- Extensive knowledge includes federal, state and local tax planning, and multistate taxation.
- Creating, documenting, and communicating complex tax savings strategies and entity structures, including successful representation before taxing authorities.
- Frequent speaker on tax issues to outside businesses, organizations, and media.

BACKGROUND:

- Licensed CPA in the State of New York
- B.S., State University of New York at Albany
- J.D., Albany Law School

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MANAGING DIRECTOR, UHY ADVISORS
NY, INC.

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INDUSTRY EXPERTISE:

- Corporate Tax
- Individual Tax
- Estate Tax
- State and Local Tax
- Consulting
- Education/Not-For-Profit

ACTIVE & PRIOR PROFESSIONAL MEMBERSHIPS:

- American Institute of Certified Public Accountants
- New York State Society of Certified Public Accountants
- American Bar Association
- New York State Bar Association

ACTIVE & PRIOR CIVIC MEMBERSHIPS:

- St. Catherine's Center for Children
- Albany-Colonie Regional Chamber of Commerce