

JOHN J. FERRO



John has more than 38 years of experience in providing corporate finance, shareholder disputes, expert services, accounting and valuation services. He specializes in providing opinions to U.S. and international corporations for transaction, tax, financial reporting and dispute purposes. John advises chief financial and accounting officers, tax executives, boards of directors and legal counsel, and provides opinions on value.

PROFESSIONAL EXPERIENCE:

- Successfully advised large corporations and privately owned companies on evaluating strategic alternatives including assessing the viability of a potential public offering, management buyouts and sale of entire companies or divestitures of non-strategic subsidiaries.
- Provided valuations and fairness opinions for mergers, acquisitions, restructuring, leveraged buyouts, global reorganizations and going-private transactions.
- Advisor on acquisitions and divestitures of both healthy and distressed transactions.
- Served as an arbitrator to resolve in excess of \$50M in disputed claims.
- Recognized expert on valuation matters in litigation, bankruptcy, and shareholder dispute matters.
- Performed strategic assessments to maximize value, performed acquisition searches, due diligence, negotiated with potential acquirers, joint venture partners
- Worked with audit teams to coordinate valuation reviews
- Participated in audit and valuation National Quality Review Programs

BACKGROUND:

- Licensed CPA in the state of New York
- BS in Accounting, St. Francis College
- ABV – Accredited in Business Valuation
- CEIV – Certified in Entity and Intangible Valuations
- CVA – Certified Valuation Analyst
- Qualified as a General Securities Representative and as a General Securities Principal (SIE, Series 7, 24, 63, 65, 79, 99)

PARTNER, UHY LLP
MANAGING DIRECTOR, UHY ADVISORS
NY, INC.

Email: jferro@uhy-us.com
 Direct: (212) 381-4650

INDUSTRY EXPERTISE:

- Private Equity
- Consumer Products
- Business Services
- Financial Institutions
- Insurance
- Pharmaceutical
- Industrial Products
- Chemicals
- Power Generation
- Environmental Services
- Not-for-Profits

ACTIVE & PRIOR PROFESSIONAL MEMBERSHIPS:

- American Institute of Certified Public Accountants
- New York State Society of CPAs
- Association of Corporate Growth (ACG)
- AICPA Business Valuation Committee – former member
- AICPA Private Equity/Venture Capital Valuation Task Force – current member
- AICPA National Accreditation Committee – former member