

NICK THEOS



Nick has a decade of experience in the firm's assurance, advisory, and consulting practices. He serves a diversified group of publicly traded and privately held companies and provides expertise within the technology & software, manufacturing & distribution, private equity, and financial services industries.

Nick has extensive experience performing audits and reviews and is well versed in the U.S. Securities and Exchange Commission reporting requirements for companies ranging from emerging growth companies to large accelerated filers. He also specializes in providing buy side and sell side advisory services where he advises corporate and private equity clients covering a full range of transactions including acquisitions, divestitures, carve outs, and financing transactions. Nick is also experienced in providing clients with consultation on their complex accounting and financial reporting issues, including key technical accounting guidance for revenue recognition, leases, business combinations, internal control processes, Sarbanes-Oxley reporting requirements and various other consulting engagements.

Nick was named a Business and Finance Professional Honoree by *Long Island Business Journal* in 2021.

PRINCIPAL, UHY LLP

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INDUSTRY EXPERTISE:

- Technology & Software
- Manufacturing & Distribution
- Telecommunications
- Financial Services
- Freight & Logistics
- Private Equity

ACTIVE & PRIOR PROFESSIONAL MEMBERSHIPS:

- American Institute of Certified Public Accountants
- New York State Society of Certified Public Accountants
- Board Member - New York State Society of Certified Public Accountants, Nassau Chapter

PROFESSIONAL EXPERIENCE:

- Performs audits and reviews of publicly traded and privately held companies across a broad range of industries
- Provides transaction advisory services, including financial due diligence, quality of earnings analysis, and other acquisition related services
- Advises clients on technical accounting matters, including implementation of accounting standard updates
- Provides management and internal control outsourcing services
- Experience with delivering quantifiable benefits to "buy side" clients including adjustments to EBITDA and net assets, purchase and sale agreement modifications and working capital adjustments
- Experience with advising and preparing "sell side" clients for potential transactions by providing insights to help ensure deal risks are minimized
- Provides technical trainings on various accounting topics firmwide and to his clients

BACKGROUND:

- Licensed CPA in New York State
- M.S., Accounting, Siena College
- B.S., Accounting, Siena College