

JEREMY S. FALENDYSZ



MANAGING DIRECTOR, UHY CORPORATE FINANCE

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INDUSTRY EXPERTISE:

- Automotive and Transportation
- Business Services
- Consumer Products
- Distribution
- Energy
- Food and Beverage
- Healthcare
- Industrial / Manufacturing
- Staffing / PEO

ACTIVE & PRIOR PROFESSIONAL MEMBERSHIPS:

- Member – Association for Corporate Growth
- Member – Detroit Economic Club
- Member – Risk Management Association
- Member – Turnaround Management Association

ACTIVE & PRIOR CIVIC MEMBERSHIPS:

- Member – Make-A-Wish Michigan
- Recruitment Committee – Walk for Wishes Southeast Michigan

Jeremy is a leading member of the firm's Corporate Finance practice.

PROFESSIONAL EXPERIENCE:

- 20 years of investment banking experience, having completed 70+ corporate finance transactions, representing in excess of \$60 billion in total transaction value
- Engagements include sell side and buy side M&A transactions for private/public enterprises and private equity funds, corporate separations, equity/equity related capital raises (incl. IPO and follow-on issuances), as well as debt capital raises, valuation services, and other pre-sale preparation services
- Prior to spending the past 10 years serving middle market clients, Jeremy spent 10 years working on Wall Street, including as a Vice President in Morgan Stanley's investment banking division, as well as holding investment banking positions within UBS's M&A group and Deutsche Bank's energy group

BACKGROUND:

- M.B.A. in Finance and Accounting, University of Chicago, Booth School of Business
- B.B.A. in Finance, University of Michigan, Ross School of Business
- B.A. in Economics, University of Michigan
- FINRA Licensed Representative: Series 7, Series 63

THOUGHT LEADERSHIP:

- Panelist "M&A Market Update", Professional Directors Association (PDA), December 2021
- Panelist "M&A & Business Valuation", Construction Financial Management Association (CFMA), June 2021
- Panelist "Business Owner's Virtual Roundtable: M&A Market Update", UHY St. Louis, October 2020
- Panelist "Staffing Industry M&A Update", UHY Webinar Series, September 2020
- Panelist "Assessing the Impact of the Pandemic on M&A", UHY Executive Briefing, September 2020
- Panelist "COVID-19 Impact on M&A", ACG NY, July 2020
- Panelist "M&A Strategies in the Current Environment", MMSDC, June 2020
- Panelist "M&A Strategies in the Current Market", NYSA, May 2020
- Panelist at "2019 Deal Connect" in Columbus, Opus Connect, November 2019
- Winner for "M&A Deal of the Year: Under \$150 Million", MiBiz M&A Deals and Dealmakers of the Year Awards, 2017
- Nominee for "Advisor of the Year: Investment Banking", ACG M&A All Star Awards, 2015
- Frequent guest speaker on M&A topics at the University of Michigan, Ross School of Business and other local universities
- Authored several M&A Market and Industry M&A Updates, 2013-Present
- Frequent guest judge for several M.B.A. M&A case competitions: ACG Cup, University of Michigan, Ross School of Business CVP Bake-Off Competition