

DENNIS J. LAPORTE



**PARTNER, UHY LLP
MANAGING DIRECTOR,
UHY ADVISORS MI, INC.**

Email: dlaporte@uhy-us.com
Direct: 586 843 2519

INDUSTRY EXPERTISE:

- Manufacturing and Distribution
- Construction
- Retail
- Real Estate
- Professional Services
- Hospitality

ACTIVE & PRIOR PROFESSIONAL MEMBERSHIPS:

- Member – Michigan Restaurant Association
- Member – Michigan Association of Home Builders
- Member – Construction Financial Management Association
- Member – Detroit Area Construction Association
- Member – MICPA
- Member – AICPA
- Member – Accountancy Board of Ohio

ACTIVE & PRIOR CIVIC MEMBERSHIPS:

- Board Member – Beaumont Development Committee
- Past Board Member - Crittenton Hospital Planned Gifts Committee
- Board Member – Salvation Army Planned Giving Committee
- Member – Financial and Estate Planning Council of Macomb and Metro Detroit FEPCOM
- Past Chairman – Greater Rochester Regional Chamber of Commerce
- Past Board Member – Walsh College Alumni Firm Giving Committee

Dennis is a leader of the tax department. He is also a leader of the firm's national personal, estate and fiduciary planning group and national private client services group. Dennis has more than 35 years of experience providing a wide range of tax and business consulting services to privately held and middle market clients.

PROFESSIONAL EXPERIENCE:

- As the firm's leading estate and gift taxation advisors, he assists business owners with their succession and estate plans
- Specializes in corporate growth, providing buy side and sell side transaction assistance, and developing multisite business growth initiatives
- Identifies opportunities to maximize profits, minimize taxes and protect assets

BACKGROUND:

- Licensed CPA in the states of Michigan and Ohio
- Joined the firm in 1980
- M.S. in Taxation, Walsh College
- B.B.A. in Accounting, Walsh College

THOUGHT LEADERSHIP:

- Regular speaker on relevant business topics such as buy/sell agreements, estate planning and taxation, business valuation, and succession planning
- "IRS Rules Protect Wealthy Taxpayers From Future Tax", Michigan's Big Show, 2019
- "Generation Skipping Transfer Taxes Planning", UHY LLP 2019
- "New Tax Law Changes", East Side Business Forum, 2018
- "Estate Planning – Alphabet Soup Planning and How to Apply", UHY LLP, 2018
- "Charitable Giving and Different Methods", Community Foundation of St. Clair, 2018
- "Proposed Tax Law Changes", Financial and Estate Planning Council of Macomb, 2018
- "Section 199A Understanding the New 20% Reduction", Salvation Army Estate Planning Seminar, 2018
- "Implications of the Pending Tax Proposals", Financial and Estate Planning Council of Macomb Membership Meeting, 2017
- "Charitable Giving Planning Both Before and After Death", Salvation Army Estate Planning Seminar, 2017
- "Protecting Your Wealth: A Guide to Taxes", Crittenton Hospital Planned Gifts Committee Women and Money Seminar Series
- "The American Recovery and Reinvestment Act", MICPA Tax Law Seminar
- "Cash Crisis: Raising Capital In Troubled Times", Family Business Think Tank Seminar
- "Valuations Perspectives", Family Business Think Tank Webinar
- "The Exit Planning Process", ACG Detroit
- "Estate Planning Ideas", Merrill Lynch