

ALISON G. DUNLEAVY



PRINCIPAL, UHY LLP

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INDUSTRY EXPERTISE:

- Staffing
- Real Estate
- Professional Services
- Manufacturing
- Technology
- Transportation
- High Net Worth Individuals

ACTIVE & PRIOR PROFESSIONAL MEMBERSHIPS:

- Member – Michigan Association of Certified Public Accountants
- Member – Illinois CPA Society
- Member – American Institute of Certified Public Accountants
- Member – Vistage Michigan
- Program Committee Member – Ohio Staffing and Search Association
- Member – American Staffing Association
- Member – Corporate Connections Committee - WISE

Alison is a member of the tax department with over 15 years experience working with middle-market clients in the areas of strategic consulting, tax planning, and industry specific taxation.

PROFESSIONAL EXPERIENCE:

- Extensive experience with middle-market companies in handling federal and state income taxation with emphasis on flow-through entities such as S corporations, partnerships and limited liability companies
- Minimizes corporate and individual tax liabilities and exposures for middle market, privately held businesses
- Experience with international reporting and tax compliance for foreign owned corporations operating in the United States
- Monitors client tax reporting requirements, law changes, application and liabilities
- Assists business owners, CFOs and controllers in developing and implementing innovative business strategies to minimize risk, maximize profits, preserve wealth and reduce taxes
- Manages a group of tax professionals in areas of individual, corporate, and state and local taxation

BACKGROUND:

- Licensed CPA in the states of Michigan and Illinois
- Joined the firm in 2016
- Prior to joining the firm, Alison was a tax supervisor with RSM US LLP where she managed numerous tax engagements for closely held companies and high net worth individuals
- M.S. in Taxation, DePaul University
- B.B.A. in Accountancy & Management, Western Michigan University

THOUGHT LEADERSHIP:

- “The Aftermath of the Paycheck Protection Program”, ASA webinar, 2021
- “Paycheck Protection Program & Employee Retention Credit”, UHY / Odell Studner Webinar, 2021
- “PPP Loan Forgiveness, Second Draw Loans & Employee Retention Credit: What's New & What's Changed?”, TechServe Webinar, 2021
- “The Taxman Giveth: Strategies That Minimize IT & Engineering Staffing Firm Tax Liability”, TechServe Connect, 2020
- “Tax Cut Updates”, Boss Ladies Detroit Facebook, 2019
- “Tax Cuts and Jobs Act Updates”, Staffing Webinars, 2018
- “Tax Cuts and Jobs Act Updates”, Money Matters Radio Show - WDTK Radio Detroit, 2018
- Frequent presenter for staffing industry association webinars