

ROBERT F. BOESIGER



**PARTNER, UHY LLP
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INDUSTRY EXPERTISE:

- Estate Planning
- Trusts
- Not-For-Profit
- Family Foundations

ACTIVE & PRIOR PROFESSIONAL MEMBERSHIPS:

- Member – State Bar of Michigan

ACTIVE & PRIOR CIVIC MEMBERSHIPS:

- Treasurer – US Air Force Academy Parents Club of Eastern Michigan
- Member – Legal Financial Network of the Community Foundation for Southeast Michigan

Bob is the Managing Director of the firm’s Estate Strategies and Trust practice. He works closely with each client to create an effective estate planning design and assists in the implementation of appropriate strategies and techniques to achieve the client’s goals and objectives. Bob is well versed in a variety of legal, charitable, life insurance based, and asset protection strategies that provide the tools to create unique and effective plans. In his practice, Bob takes a holistic approach to create plans that can provide greater security and protection in order to safely shield client assets from taxes and losses during the most challenging financial and legal situations. Finally, he and his group complete the planning process by providing each client with sophisticated executive summaries as well as ongoing trust accounting and tax compliance.

PROFESSIONAL EXPERIENCE:

- Prior to joining the firm, Bob was a practicing attorney most recently owning his own law firm as well over ten years of experience with a large Detroit based law firm. In his nearly 30-year legal career, he provided families with their estate and wealth transfer planning as well as practicing corporate law for closely held business owners. Bob has also served as the Director of Wealth Planning with a multi-state regional bank and a national strategist for a boutique life insurance-based planning practice.
- He also practiced as a Certified Public Accountant (CPA) with a prominent Midwest accounting firm, advising individuals and closely-held businesses.

BACKGROUND:

- Licensed CPA in the State of Michigan
- Licensed Life Insurance Producer in the State of Michigan
- Juris Doctorate, University of Detroit School of Law
- LL.M. - Taxation, Wayne State University Law School
- B.A. in Accounting, Michigan State University