

ZACH GATES



PARTNER, UHY LLP
MANAGING DIRECTOR, UHY ADVISORS

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EXPERTISE:

- Strategic Planning
- Financial Modeling
- Market Analysis
- Financial Reporting
- Budgeting/Forecasting
- Cash Management
- U.S. GAAP
- M&A - Due diligence
- Transaction Services

ACTIVE & PRIOR PROFESSIONAL MEMBERSHIPS:

- West Des Moines Leadership Academy Class of 2018-19
- Participant, Technology Association of Iowa Startup Roundtable
- Member, AICPA
- Member, ISCPA
 - ISCPA Business and Industry Committee

PROFESSIONAL EXPERIENCE:

Zach joined UHY in 2012 and leads the Iowa office's Client Accounting and Advisory Services (CAAS) practice and also leads various engagements within Iowa's transaction services practice, including due diligence/quality of earnings analysis and capitalizations. Zach focuses on startups and high growth businesses from a CFO role by being their trusted advisor, assisting with capitalization and financing transactions, developing financial models, and providing timely and accurate financial information to foster decision making and achievement of strategic plans and goals. Zach serves clients in numerous industries including, startups, technology, real estate, and manufacturing.

Prior to leading the Iowa CAAS team, Zach spent 7 years in the audit department, providing audit and assurance services to clients in various industries including real estate and construction, manufacturing, technology and employee benefit plans.

BACKGROUND:

Prior to joining UHY, Zach held various accounting positions at two publicly traded insurance companies (American Equity Life (AEL) and FBL Financial Group (FFG)).

- Bachelor's degree in Finance - Iowa State University
- Bachelor's degree in Accounting - Upper Iowa University
- CPA