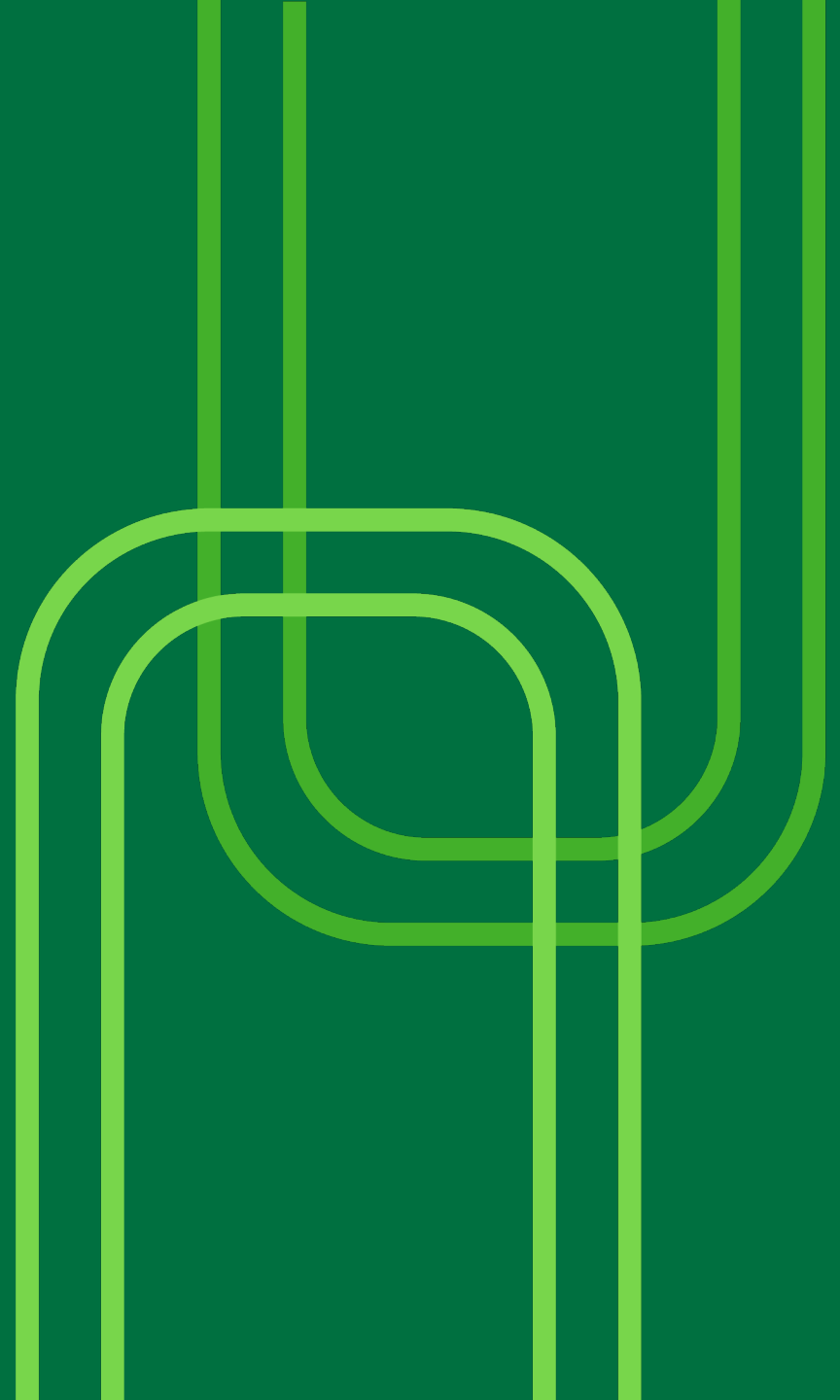




# Construction Update

Preparing Your Business for Sale

August 12, 2025



# Get to know UHY

- We leverage local knowledge along with global expertise.
- We are proven problem-solvers focused on middle market companies.
- A strong entrepreneurial mindset is the key to growth. We bring this mindset to every client experience.
- We have 50+ years of market experience, building long-term relationships



We deliver **“The Next Level of Service”**.  
Our clients say this sets us apart.

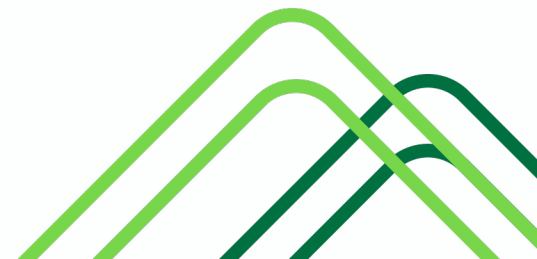


## Industry expertise is everything

Navigating the financial complexities for decades

**500+** Construction business relationships

**National** Practice



## Presenters



**Lance Haynes**

Director  
UHY Corporate Finance



**Chris Meso**

Strategic Business Coach  
T-Rex Advisory

## Moderator



**Susan Orr**

Managing Director  
UHY Advisors

## Current M&A Landscape



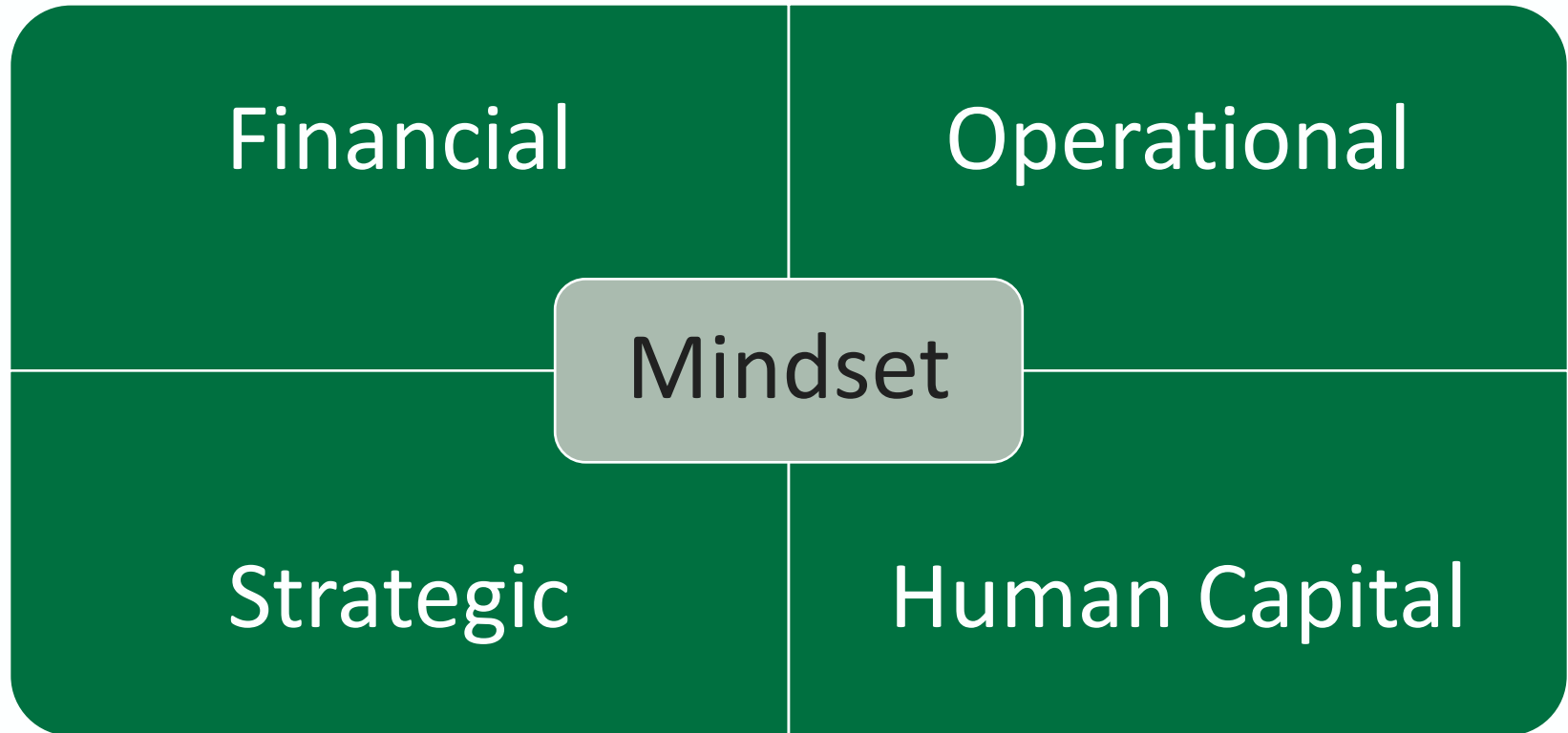
What is  
transacting?

Who is  
SELLING?



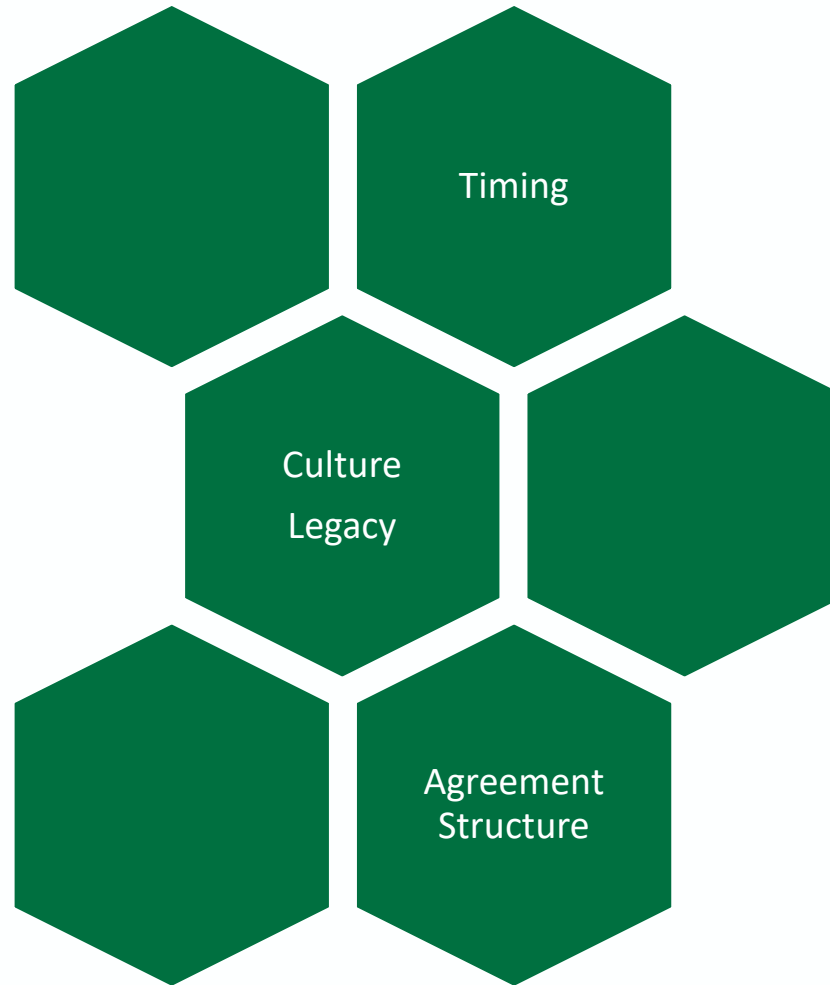
Who is  
BUYING

## Liquidity Event Preparation





# Key Considerations



# Contact Information



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